

## SAPC Value-Based Incentives

### Building Performance and Risk Metrics (1-A)

#### Data Aggregation Purchase and Initial Implementation Criteria (Option 1), FY 2025-26

**This document is provided for reference only.** Provider agencies submitting under Option 1 (purchase and initial implementation) must use the official Implementation Completion Plan, which contains the required checklist of criteria, for VBI submission.

This document outlines the criteria and required documentation that provider agencies must submit to demonstrate proof of purchase, initial implementation, and/or ongoing use of a data aggregation platform that meets the requirements under Option 1 of the Building Performance and Risk Metrics Value-Based Incentive (VBI) for FY 2025–26.

**Proof of Purchase or Ongoing Use:** Provider agencies must demonstrate the purchase or current use of a data aggregation platform that meets the incentive requirements. Check the boxes below to indicate which supporting documents will be provided, along with the title of the respective file(s).

**Data Aggregation Platform purchased in FY 2025-26.** The below documentation is required to meet the criteria under Option 1.

Item	Provided?	Supporting Documentation Title
Proof of <u>recent</u> purchase and/or service agreement for the data aggregation platform	<input type="checkbox"/>	

**Data Aggregation Platform purchased before FY 2025-26.** At a minimum, one of the below forms of documentation is required to meet the criteria under Option 1.

Item (Choose One)	Provided?	Supporting Documentation Title
Proof of purchase and/or service agreement for the data aggregation platform	<input type="checkbox"/>	
<b>OR</b> Executed contract, service agreement, or scope of work	<input type="checkbox"/>	
<b>OR</b> Proof of payment	<input type="checkbox"/>	
<b>OR</b> Renewal or Subscription Notice	<input type="checkbox"/>	
<b>OR</b> Other (please specify)	<input type="checkbox"/>	

**Proof of Initial Implementation:** Provider agencies must demonstrate that, at a minimum, the initial technical implementation of the data aggregation platform is underway and active. **All components** below must be completed to meet Option 1 criteria.

Activity	Complete?	Supporting Documentation Title
Platform/software has been installed, built, or launched.	<input type="checkbox"/>	
User access accounts have been established for the first round of key agency staff.	<input type="checkbox"/>	
At least one primary data source per each category has been identified and mapped to the data aggregation platform.	<input type="checkbox"/>	
Configuration and setup activities are in progress.	<input type="checkbox"/>	

**Documentation of Metrics Dashboard Development:**

- Provide **supporting documentation** demonstrating that a dashboard with at least **7 of the 10 required metrics** for this VBI are complete. **A minimum of 7 metrics is required to meet the initial implementation criteria for Option 1.**
  - For the 7 **complete** metrics, provide finished visuals (eg. graphs, charts, dashboards).
  - For metrics **in progress**, include snapshots of progress in the data aggregation platform (table, mappings, crosswalks).
  - Your agency may also elect to share the full dashboard with SAPC.
- API connections are strongly encouraged but not required to meet the Option 1 initial implementation criteria. The status question is included for informational and planning purposes.

Metric	Development Status? (required: at least 7 are complete)	What is the status of creating an API Connection?	Supporting Documentation Title	For metrics that have not yet been completed:	
				Plan for incorporating metric into the dashboard	Start Date and End Date
Operating Costs as Percent of Revenue					
Percent Increase in DMC Revenue					
Percent of Claim Approvals in the First Billing Cycle					
Cost-Per-Client					
Billable Time					
Client Retention Rate					
SUD Counselor-to-Client Ratio					
LPHA-to-Client Ratio					
Staff Retention by Role Type (1, 3, and 5 Years)					
No-Show Rates for Intake Appointments					